2019

Managed Forest Plan Approver (MFPA Stewardship Portal Guide

Ministry of Natural Resources and Forestry (MNRF)

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First Time Signing In

1. Follow the link - (<u>https://www.sps.mnr.gov.on.ca/</u>). This will take you to the following screen:





3. Enter the username and password credentials you were provided (if you do not remember your credentials, send a request to MFTIP@ontario.ca). Click Sign In.

) Ontario				Search	٥	français	Register	Sign In
Home - CLTIP	NFTIP SARSF	LSHRP						
			Stewards	hip Portal				
			9	0				
Sign In Register	Redeem Invitatio	on						
Sign in with a loca	l account.							
Username (Required) *								
Password (Required) *								
	Sign In		Forgot Your Password?					

4. You are now on your Profile Page. This page can be edited and updated at any time. Simply fill in your information and click 'Update.'



Update

Resetting Your Password

1. For MFPAs new to the portal, the password given to you to access the portal for the **first time** was a temporary password and **must be changed**. Once you have logged in, click on 'change password'.

6-Ontario	Search	Q français 👤 Sarah Serhan -
Home - CLTIP MFTIP - SARSF LSH	IRP •	
	Stewardship Portal	
	Я	
Home / Profile		
Profile		
	Please provide some information about yourself.	
Sarah Serhan	The First Name and Last Name you provide will be displayed on the site.	alongside any comments, forum posts, or ideas you make
	The Email Address and Phone number are required but will	not be displayed on the site.
Profile	Your Organization is required, and a Title is optional. They w	ill be displayed with your comments and forum posts.
Request Access		
Security	Your Information	
Change Password	First Name (Required) *	Last Name (Required) *
Change Email	Sarah	Serhan
	E-mail (Required) *	Phone Number
	saran.seman@ontano.ca	
	Organization Name	
	Lindote	

*If you need to change your password at a later date, click on your name at the top right of the page and select 'Profile' which will take you to the same page as above where you can click 'Change Password'.

€>o	ntario				Search Q	français	L Kelsey Verboom -
Home 👻	CLTIP	MFTIP 🗸	SARSF	LSHRP			Request Access
					Stewardship Portal		C Sign Out
					Ø		
ATTENTIC	N! Current	tly the Steward	dship Portal	has limited fur	ctionality. Please wait to be notified before attempting to interact with the system	l.	
Home / Prot	file						

2. Enter in the temporary password you were provided in the 'Old Password' box. Type in a new password under 'New Password' and 'Confirm Password'. Click the box next to 'I'm not a robot'. Complete the little picture quiz to prove you are not a robot (not all quizzes are the same).

	Stewardship F	Portal
ATTENTION! Currently the Stewardship Por	rtal has limited functionality. Please wait to be notified be	fore attempting to interact with the system.
	Change Password	
Kelsey Verboom	Username	VERBOOMKE
Profile	Old Password (Required)*	
Request Access	New Password (Required)*	
Security	Confirm Password (Required)*	
Change Password		I'm not a robot
Change Email		Prinary-Therms
ATTENTION! Currently the Sile	Stewardship	Portal aefore attempting to interact with the system.
Relsey Verboom	Select all squares with vehicles If there are none, click ship	NERBOOMME
Profile		
Request Access		
	and the second s	
Security Change Password	ST. M.	I'm not a robot
Change Password Change Ernal		Trn nol a robot Charge Password Charge Password
Security Charge Password Charge Ernal		ContrAct us

3. Once the quiz is completed, a green checkmark will appear next to 'I'm not a robot'. Click 'Change Password'.

Stewardship Portal							
	90						
ATTENTION! Currently the Stewardship Po	rtal has limited functionality. Please wait to be notified be	fore attempting to interact with the system.					
	Change Password						
Kelsey Verboom		15700000F					
	Username	VERBOUIKE					
Profile	Old Password (Required)*	****					
Request Access	New Password (Required)*	*****					
	Confirm Password (Required)*	*****					
Security							
Change Password		I'm not a robot					
Change Email		Brina try - Terres					

4. A green bar will appear above your profile information stating that your password has been successfully changed.

Ontario	Search	Q, françai	s 🔔 Kelsey Verboom 🗸					
Home + CLTIP MFTIP + SARSF LSH	RP							
	Stewardship Portal							
	Я							
ATTENTION! Currently the Stewardship Portal has limited functionality. Please wait to be notified before attempting to interact with the system.								
Home / Profile								
Profile								
	Please provide some information about yourself.							
Kelsey Verboom	The First Name and Last Name you provide will be displaye on the site.	d alongside any comments,	forum posts, or ideas you make					
	The Email Address and Phone number are required but will	not be displayed on the site						
Profile								
Request Access			4					
Security	 Tour passworu has been changed successfully. 		×					
Change Password	Your Information							
Change Email	First Name *	Last Name *						
	Kelsey	Verboom						
	E-mail *	Phone Number						
	Kelsey Verboom@ontario.ca	(705) 755-5263						
	Organization Name							

Regular Sign In

Forgot Your Password?

Contact <u>MFTIP@ontario.ca</u> to have someone reset your password for you.

Changing Information Available to the Public

1. Under your Profile, complete/update all sections (1A, 2A, 3A). Information in these fields will appear on the MFPA website listing. In step 2 below, you will be asked to check off information that you wish to appear on the MFPA website listing. Select 'Update' once all information is correct.

Section 1A: GENERAL INFORMATION First Name* Position Organization or Business Website Section 2A: CONTACT INFORMATION Telephone* (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 Fax Email* Section 3A: CIVIC ADDRESS Address* City/Town* Street #, Street Name, Unit # Province* Country* Contado Postal Code* EX: A9A 9A9		
Section 1A: GENERAL INFORMATION First Name* Position Organization or Business Website Section 2A: CONTACT INFORMATION Telephone* (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 Fax Email* Section 3A: CIVIC ADDRESS Address* Section 3A: CIVIC ADDRESS Address* City/Town* Street #, Street Name, Unit # Province* Country* Canada Postal Code* EX: A9A 9A9		Update Manage Counties
First Name * >osition Organization or Business Nebsite Section 2A: CONTACT INFORMATION Telephone * (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 Fax Email * Section 3A: CIVIC ADDRESS Address * Street #, Street Name, Unit # Ontario Province * Country * Ontario Postal Code * Ex. A9A 9A9	Section 1A: GENERAL INFORMATION	1
Position Organization or Business Website Section 2A: CONTACT INFORMATION Telephone (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 Fax Email* Email* Section 3A: CIVIC ADDRESS Address* City/Town* Street #, Street Name, Unit # Contario Country* Canada V Postal Code* Ex: A9A 9A9	First Name *	Last Name *
Position Organization or Business Website Section 2A: CONTACT INFORMATION Telephone* (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 Fax Email * Section 3A: CIVIC ADDRESS Address* Street #, Street Name, Unit # Ontario Province* Country* Ontario Postal Code* Ex: A9A 9A9		
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Section 2A: CONTACT INFORMATION Telephone* Other Phone (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 Fax Email* Fax Email* Section 3A: CIVIC ADDRESS City/Town* Address* City/Town* Street #, Street Name, Unit # Country* Province* Country* Postal Code* Ex: A9A 9A9	Website	
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Telephone* Other Phone (Area code) 999-9999 x9999 (Area code) 999-9999 x9999 Fax Email * Fax Email * Section 3A: CIVIC ADDRESS City/Town * Address* City/Town * Street #, Street Name, Unit # Country * Ontario Canada	Section 2A: CONTACT INFORMATION	I
(Area code) 999-9999 x9999 (Area code) 2000 (Ar	Telephone *	Other Phone
Fax Email* Fax Email* Section 3A: CIVIC ADDRESS Address* City/Town* Street #, Street Name, Unit # Province* Country* Ontario Postal Code* Ex: A9A 9A9	(Area code) 999-9999 x9999	(Area code) 999-9999 x9999
Fax Email* Section 3A: CIVIC ADDRESS Address* City/Town* Street #, Street Name, Unit # Ontario Province* Country* Ontario Postal Code* Ex: A9A 9A9		
Section 3A: CIVIC ADDRESS Address* City/Town* Street #, Street Name, Unit # Province* Ontario Postal Code* Ex: A9A 9A9	Fax	Email*
Section 3A: CIVIC ADDRESS Address* City/Town* Street #, Street Name, Unit # Ontario Ontario Country* Canada Postal Code* Ex: A9A 9A9		
Address* City/Town* Street #, Street Name, Unit # Province* Country* Ontario Postal Code* Ex: A9A 9A9	Section 3A: CIVIC ADDRESS	
Street #, Street Name, Unit #	Address *	City/Town *
Province* Country* Ontario Canada Postal Code* Ex: A9A 9A9	Street #, Street Name, Unit #	-
Province Country Ontario Image: Country Postal Code* Ex: A9A 9A9	Developer 4	
Postal Code • Ex: A9A 9A9	Ontario	Canada
Postal Code * Ex: A9A 9A9		
Ex: A9A 9A9	Postal Code *	
	Ex: A9A 9A9	

2. In Section 4A: Privacy Statement, you can check off the information that you want present on the MFPA website listing. Once you have decided, scroll to the top of the page to select 'Update'.

Section 4A: PRIVAC Please specify what informatio https://stage.sps.mnr.gov.on.ct The MNRF is collecting inform Assessment Act, for the purpor provide will be protected in acc regarding the use of your perso Floor South, 300 Water Street,	Y STATEMENT n you would like to display on a/MFPAListing/ ation on this form, under the a ses of administering the MFTI cordance with the Freedom of onal information should be dir Peterborough ON. K9J 8M5.	the public MNRF website: authority Section 9 of Ontario P P and the MFPA program. An Information and Protection of ected to the MFTIP Administra (855) 866-3847	Regulation 282/98 of the y personal information you Privacy Act. Questions ator, Integration Branch, 5th
 Display on Public Listing ✓ Display Other Phone 	✓ Display Address □ Display Email	☑ Display City ☑ Display Website	□ Display Main Phone ✓ Display Fax

3. Click on 'Manage Counties' above Section 1A to see which counties you are currently advertising in and make any necessary changes.

Ontario	Search Q frança	Example MFPA
Home ▼ CLTIP MFTIP ▼ SARSF LSHRP	,	
	Stewardship Portal	
Home / Profile		
Profile		
Example MFPA	Please provide some information about yourself. The First Name and Last Name you provide will be displayed on the site.	alongside any comments, forum posts, or ideas you make
Profile	Your Organization is required, and a Title is optional. They w	ill be displayed with your comments and forum posts.
Request Access		
Security		Update Manage Counties
Change Password	Section 1A: GENERAL INFORMATION	
Change Email	First Name (Required) *	Last Name (Required) *

4. Click 'Add' to add any counties to your listing. To remove counties, click on the downward arrow at the right of every line item to select delete. Once complete, click 'Close'.

Home - CLTIP MFTIP - SARSF LSH	RP							
Stewardship Portal								
	Ø							
Home / MFPA PERMIT PROFILE - COUNTIES								
MFPA PERMIT PROF	ILE - COUNTIES							
Example MFPA Counties You are allowed to conduct approvals in four counties. To ensure good customer service select only the municipalities to which you are willing to travel. Please note you are able to approve plans in any municipality.								
Profile		Add Close						
Request Access	County 🕇	Permit						
Security	02-PRESCOTT AND RUSSELL 06-OTTAWA	Example MFPA						
Change Password								
Change Email								

5. You will be returned back to your original Profile Page. Select 'Update' to keep all the changes made. You can now leave your Profile by clicking 'MFTIP'. You can select either 'Create MFTIP External Application' or 'Conservation Land Inquiry.' Alternatively, click 'Home' to return to the main page or click on your name to select 'Sign Out' if you wish to sign out of the portal.

Conservation Land Inquiries

1. Click on 'MFTIP' and select 'Conservation Land Inquiry'.



The Stewardship portal hosts the Ministry of Natural Resources & Forestry tax incentive

2. Enter in the Assessment Roll Number and click 'Search'.



3. You will be taken to the results page of the CL Inquiry and provided with a CL Confirmation Number. Record the Confirmation # and include it in the Managed Forest Plan for that property. If there is CL on the property, be sure to check where it is using the online Make a Natural Heritage Map tool (see Mapping Guide) or CLTIP Eligible Feature Viewer:

https://www.lioapplications.lrc.gov.on.ca/CLTIP/index.html?viewer=CLTIP.CLTIP &locale=en-CA

Make sure you discuss any CLTIP eligible area with the landowner, and record in the plan the landowner's decision about CLTIP participation during the term of their plan.

Home / Managed Forest Tax Incentive Program						
Managed Forest Tax Incentive Program						
Inquiry Results	ו		New CL Inquiry Exit			
Confirmation # 18-0011N (Please keep this number for your records)						
Summary						
Year 2018	Parcel: 0000000000000	Status Not Eligible				
Please be informed that the parcel # 000000000000000	0 currently has NO eligible CLTIP lands for the 201	8 taxation year.				
Please discuss the with the landowner and make the n feature and that the landowner's intentions regarding the	ecessary provisions in the forest management plar eir future participation in the CLTIP is noted.	, and on the Area Verification and Approval	forms to reflect this resource			

4. Note: If a property is listed as "Not eligible" but shows an eligible area, this means applications for that property have been suspended. Contact <u>CLTIP@ontario.ca</u> to find out the reason for the suspension and to have applications reinstated if the landowner wants to participate in CLTIP again.

Preparing a MFTIP Plan Application

Before you start a plan application

- > Read the instructions at the top of the application page
- Have your CL Confirmation Numbers
- > Have your attachments scanned and ready to attach
- > Save the form on a regular basis to avoid losing work
- Complete all required (*) fields

Tips

- > 'Save' after completing each part (Part A, Part B, Part C, etc.) of the application.
 - Every time you click Save, green text will appear beside the Save button confirming a successful save, providing the date and time.

The application has been Saved successfully on April/25/2018 10:00	
	Save Submit Delete Close
PART A: PLAN INFORMATION	
Property Name: (Required) *	
Please provide a descriptive title of the proposed plan. Ex: property name	
EXAMPLE	

Clicking on the downward arrow available at the far right of any line item will provide options to edit or delete that item.

										Create Propert
ARN	Municipality	County	MNR Total Area	Net Eligible Forest Area (D)	Total Open Area (E)	Total Open Area No trees (F)	Total Elig. Forest Area (G)	Total Conservation Lands (H)	Other Lands (I)	Modified On ↑
432100000000000	ESSA TOWNSHIP	43- SIMCOE	100.00	20.00	2.00	5.00	27.00	0.00	73.00	April/24/2018 12:33 PM

If you leave an application or page by clicking 'Close' and the following pop-up appears, something on the page is not saved. Click 'No', then Save and try closing again.



Do not use special characters (~ # % & * { } \: < > ? / | ") in the Project Title/Property Name of an application, in any of the compartment names, or in the file name of attachments.

Start a MFTIP Application

1. Click on MFTIP at the top left of the screen and go to the "MFTIP Applications". There, select 'Create Application'.



MFTIP External Application List

					1
				Search	Q Create Application
Project Name	Project No	Project Type	Project Status	Program	Submitted On 🕇

2. This is the starting point for data entry. Fill out the 4 fields under 'Plan Information'. This information can be changed later if necessary. Once all information is completed, click 'Create'.



Property Name: This is what you want the plan to be called to help you identify each client's plan that you are working on (Example: Jones Property, Smith Plan)

Plan Type: Choose the appropriate category from the drop-down menu.

> Select "MFTIP New Plan"- if you are submitting a plan that is new to MFTIP.

- Select "MFTIP New Plan- Ownership Change 90 days" if it is an ownership change within 90 days. You will need to include transfer documents as proof that the plan was submitted within the 90-day period. If it is after the 90-day period, the plan must be submitted as a "New Plan".
- Select "MFTIP Plan Renewal" if the plan is being renewed at the 10-year mark.

Start Date Year: As stated in your plan.

This plan is prepared by: There is an option of landowner or MFPA. Select the one that reflects who the plan was prepared by.

Part A: Plan Information

3. Part A: Plan Information will load with information containing further details based on what you entered under the 'Plan Information'. Confirm all the information is correct. Change any information as required. Once complete, click 'Save.'

				- -			
			Print	Save	Submit	Delete	С
PART A: PLAN INFORMATION							
Property Name: (Required) *							
Please provide a descriptive title of the proposed plan. Ex: property name							
EXAMPLE PROPERTY							
Plan Type: (Required) *							
Specify why you are submitting this package:							
MFTIP New Plan	~						
Plan Approver Name and Number: Your MFPA Name and number will appear here							
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year:							
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year: 2020	V						
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year: 2020 Plan Start Date: (Required) *	×	Plan End Date:					
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year: 2020 Plan Start Date: (Required) * This Managed Forest Plan is for the 10-year period commencing:	Y	Plan End Date:					
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year: 2020 Plan Start Date: (Required) * This Managed Forest Plan is for the 10-year period commencing: January/1/2020	Y	Plan End Date: December/31/2029					
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year: 2020 Plan Start Date: (Required) * This Managed Forest Plan is for the 10-year period commencing: January/1/2020 Sive-year Progress Report Due:	Y	Plan End Date: December/31/2029 Renewal Date:					
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year: 2020 Plan Start Date: (Required) * This Managed Forest Plan is for the 10-year period commencing: January/1/2020 Sive-year Progress Report Due: July/31/2024	V	Plan End Date: December/31/2029 Renewal Date: July/31/2029					
Plan Approver Name and Number: Your MFPA Name and number will appear here Plan Start Date Year: 2020 Plan Start Date: (Required) * This Managed Forest Plan is for the 10-year period commencing: January/1/2020 Five-year Progress Report Due: July/31/2024 This plan is prepared by: (Required) *	V	Plan End Date: December/31/2029 Renewal Date: July/31/2029					

Part B: Contact Information of Registered Property Owner

4. Scroll to Part B. Click on 'Create Property Owner.'

innary contact mornation of reg	instered i reperty Owners					
						Create Property Owner
Name 🕇	Address Line 1	Address Line 2	City	Province	Postal Code	Telephone

5. Complete the General Information, Mailing Address and Contact Information of the Registered Property Owner. Once all information has been completed, select 'Save & Close'. See below for some more information to assist in completing this section.

١

		I	Save and Close Close
General Information of Register	ed Property Owner		
Applicant Type: (Required) *			
Private Owner			
Organization / Company			
Full Applicant Name:			
Last Name: (Required) *	First Name: (Required) *	Middle Name:	
VERBOOM	KELSEY	C.	
Mailing Address of Registered F	^b roperty Owner		
Address Line 1: (Required) *	Addres	3s Line 2:	
Street #, Street Name	Unit #,	Suite	
300 WATER ST	5TH F	LOOR SOUTH	
City/Town: (Required) *	Provin	ce: (Required) *	
PETERBOROUGH	Ontar	rio	
Postal Code: (Required) *	Countr	y: (Required) *	
e.g. A9A 9A9			
e.g. A9A 9A9 K9J 3C7	Canac	ja	
e g. A9A 9A9 K8J 3C7	Canac	ja	
e.g. A9A 9A9 k9J 367 Contact Information of Registere	Canac ed Property Owner	ia	
e.g. A9A 9A9 K9J 3C7 Contact Information of Registere Telephone: (Required) *	ed Property Owner	da 3ge Preference: (Required) *	
e.g. A9A 9A9 K9J 3C7 Contact Information of Registere Telephone: (Required) * (Area code) 999-9999 x99999	ed Property Owner	da 1ge Preference: (Required) *	
e.g. A9A 9A9 K9J 3C7 Contact Information of Registere Telephone: (Required) * (Area code) 999-9999 x99999 (185) 585-5384	ed Property Owner Langua	da age Preference: (Required) *	
e.g. A9A 9A9 K9J 3C7 Contact Information of Registere Telephone: (Required) * (Area code) 999-9999 x99999 (185) 588-5384 Work Phone:	ed Property Owner Langua Englis Email / Email /	da age Preference: (Required) * sh Address:	
e.g. A9A 9A9 K9J 3C7 Contact Information of Registere Telephone: (Required) * (Area code) 999-9999 x99999 (185) 588-5384 Work Phone:	Canal ed Property Owner Langua Englis Email / mitics	da age Preference: (Required) * sh Address: Rontario.ca	
e.g. A9A 9A9 KSJ 3C7 Contact Information of Registere Telephone: (Required) * (Area code) 999-9999 X99999 (185) 588-5884 Work Phone: Mobile Phone:	Canar ed Property Owner Langua Engli Email / mitied Fax:	da age Preference: (Required) * sh Address: Bontario.ca	
e.g. A9A 9A9 K9J 3C7 Contact Information of Registere Telephone: (Required) * (Area code) 999-9999 x99999 (185) 588-5384 Work Phone: Mobile Phone: (Area code) 999-9999 x99999	Canar ed Property Owner Langua Englis Email / minio Fax: (Area c	da age Preference: (Required) * sh Address: Bontario.ca ode) 999-9999	

Applicant Type: Private owner (i.e. John Doe) OR Organization/ Company (i.e. 123456 Ontario Inc.)

Full Applicant Name: The name that appears on the Municipal Property Assessment from MPAC. The name of the registered owner, business or Conservation Area that is on the MPAC statement is the name of the applicant.

- More than one registered owner for the properties in the plan? Choose the primary contact that is also a registered owner of the property(ies).

Mailing Address of Registered Property Owner: The current mailing address of the property owner as it appears on the MPAC statement.

Clients need to inform MFTIP staff of any address changes throughout the term of their plan.

Contact Information of Registered Property Owner: Use the current telephone number of the property owner. This would be on the MFTIP Application Form that the landowner filled out and signed.

6. Once you have clicked 'Save and Close', it will return you to the main application page. A summary of the information you entered will show in Part B. Scroll to the top and click 'Save.'

PART B: CONTACT I Primary Contact Information of	NFORMATION OF RI Registered Property Owners	EGISTERED PROPE	ERTY OWNER				
						Create Property	y Owner
Name 🕇	Address Line 1	Address Line 2	City	Province	Postal Code	Telephone	
KELSEY VERBOOM	300 WATER ST	5TH FLOOR SOUTH	PETERBOROUGH	Ontario	K9J 3C7	(185) 586-6384	•

Part C: Property Information

7. Scroll to Part C. Click on 'Create Property.'

									c	reate Property
RN	Municipality	County	MNR Total Area	Net Eligible Forest Area (D)	Total Open Area (E)	Total Open Area No trees (F)	Total Elig. Forest Area (G)	Total Conservation Lands (H)	Other Lands (I)	Modified On †
There are no	records to displa	21/								

8. Complete the required information under 'Property General Information.' Fill in the first 15 digits of the assessment roll number as it appears on the MPAC notice of assessment, total acres on the property & enter your CL Confirmation Number from your CL Inquiry. Once completed, click 'Save'.

	ormation				
Assessment R	oll Number: (Req	uired) *		Total Area in Acres: (Required) *	
EX. XXXX	XXX	XXX	XXXXX	from MPAC Property Assessment Notice:	
-			-	100.00	
4321	000	000	00000		
	ant Dall Mumhan	ou entered is los	and and lines		
THE ASSESSINE	ent Roll Number y	ou entereu is iot	cated in:		
Municipality	ent Koll Number)	County	cated In:		
Municipality ESSA TOWNSI		County	cated in:		
Municipality ESSA TOWNSI	HIP	County	cated in:		
Municipality ESSA TOWNSI	HIP	County	cated in:		
Municipality ESSA TOWNSI	HIP	County	cated in:		

Assessment Roll Number: From the Notice of Property Assessment from MPAC. The first two numbers are for the County and the second two numbers are for the Municipality. Entering these numbers will auto-generate the county name and municipality under the heading "The Assessment Roll Number you entered is located in"

Total Area in Acres:

From the Notice of Property Assessment (sometimes located on page 2 of the assessment).

Remembered to do the CL Inquiry before starting the application? Great! Skip step 9. If you forgot, continue reading.

9. If you forgot to do the CL Inquiry before starting the application, click on 'SPS Online Portal/ CL Inquiry'.

Create N	1FTIP Pro	perty		
Property Gen	eral Informatio	on		Save Close
General Informat Assessment Roll Num Ex. XXXX XXX 4321 00 The Assessment Roll	tion mber: (Required) * XXX 10 10 1 Number you entered i	XXXXX * 00000 s located in:	Total Area in Acres: (Required)* from MPAC Property Assessment Notice: 100.00	
ESSA TOWNSHIP	SIMCOE			
CL Status Check Note: To get a CL Confirm page.	Cation Number, please go to	SPS Online Portal / CL	Inquiry	

A pop-up will appear with the roll number already filled in. Click on 'Search' to receive the CL Inquiry result and copy/paste the Confirmation Number into the MFTIP Property page. <u>Do not click the word 'Exit'</u> from the CL Inquiry page- this will take you out of the application and will not keep unsaved changes. Simply select the 'X' in the top right corner of the pop-up to close the window. Once you have entered the CL Confirmation # under the 'Property General Information' section, click 'Save'.

Home / Managed Forest Tax Incentive Program			
Managed Forest Tax Incentive Prog	gram		
Conservation Land Inquiry Please enter the Assessment Roll Number and press "Search" to submit your CL Inv Note: This CL Inquiry is performed for the 2018 faxation year. A CL Inquiry must be perfor	quiry. ned for each Roll being entered into the MFTIP.		
Assessment Roll Number (Required) * Ex: 0000-000-00000 4321 000 000 0000			
Search Cancel			
https://www.spi.mmr.gov.on.ca/7d=c4fc1653-6155-e911-a99d-00155d0b033f - Managed Forest Tax Inc - Intern	et Explorer		
Ci>Ontario	S	earch Q français	▲ Sarah Serhan -
Home + CLTIP MFTIP + SAF	RSF LSHRP -		
	Stewardship I	Portal	
Home / Managed Forest Tax Incentive Pro	gram		
Managed Forest	Tax Incentive Program		
Inquiry Results Contimation # 19-35004 (Please keep this number for your records)		New	w CL. Inquiry
Summary	P1		
1637 2019	Farces: 43210000000000	Status Not Eligible	
Please be informed that the parcel # 432100	00000000 currently has NO eligible CLTIP lands for the 2	2019 taxation year.	
Please discuss the with the landowner and n feature and that the landowner's intentions re	take the necessary provisions in the forest management p garding their future participation in the CLTIP is noted.	lan, and on the Area Verification and Approval forms to re	eflect this resource

I.

Create N	MFTIP F	Proper	У		
Property Ge	neral Inform	nation			Save Close
General Inform	ation umber: (Required) XX XXX * 000 000 oll Number you en Court)* XXXXX * 0000 ntered is locate	: in:	Total Area in Acres: (Required) * from MPAC Property Assessment Notice: 100.00	
ESSA TOWNSHIP	SIM	ICOE			
CL Status Chec Note: To get a CL Confi page.	CK Imation Number, pleas	se go to SPS Onlin	Portal / CL Inquiry		

10. After clicking 'Save' the MFTIP Property form extends with more fields to complete for the property.

Registered Owner 1 will be auto-populated with the name that was provided under the plan's Registered Property Owner section. If necessary, you can add registered landowners 2 and 3 to the property. Complete all required fields.

If there are more than 3 registered landowners on the property, only include the first 3 names. MNRF will see from the Property Assessment that you attach to the application who all of the other registered owners are for the property. All owners will also need to sign an application form. You may attach multiple 10-year Application Forms to capture all the signatures of the owners.

Registered Owner (1).		
Type: (Required) *		
F-Female	Ŧ	
Last Name: (Required) *	First Name: (Required) *	Middle Name:
VERBOOM	KELSEY	C.
Citizenship: (Required) *		
C-Canadian	v	
Registered Owner (2):		
Type: (Required) *		
M-Male	T	
Last Name: (Required) *	First Name: (Required) *	Middle Name:
SPENCE	ROBERT	
Citizenship: (Required) *		
	v	
Registered Owner (3):		
Type: (Required)*		
F-Female	•	
Last Name: (Required) *	First Name: (Required) *	Middle Name:
	TWYLA	
DOUAIRE		

11. The Mailing Address for the property will have auto-populated from the mailing address of the Registered Property owner from the main application in Part B. You can change it if required for the property- this will not change the information in Part B.

Mailing Address (from MPAC Property Assessment Notice) Address: (Required) *	
Street #, Street Name, Unit #	
300 WATER ST	
Address Line 2:	
Street #, Street Name, Unit #	
5TH FLOOR SOUTH	
City: (Required)*	Province: (Required) *
PETERBOROUGH	Ontario
Postal Code: (Required)*	Country: (Required)*
K9J 3C7	Canada

Area Verification Summary

12. Answer the first question under this section. You can click both boxes if the landowners are planning for personal and commercial harvesting or leave unchecked if they are not planning any harvesting.



13. Scroll to the top of the MFTIP Property page and click 'Save.' If you do not save all information that was previously filled out, it will not be saved when you move on to 'Create Managed Forest Compartments'.

AREA VERIFICATION SUM	MMARY	
Note: Click here for additional information about A For further information you can also refer to the MFTIP	rea Verification Form. Guide and General Information & Procedural Guidelines.	
Are harvesting activities planne	d during the 10-years period?	
Personal	Com	mercial
Managed Forest Compartments	3	F
		Create Managed Forest Compartment
Compartment Name 🕇	Description	Total Area
There are no records to display.		

14. Each section of the Area Verification Summary (Managed Forest Compartment, Open area that can support trees, open area that cannot support trees) is consistent with the hard copy green Area Verification Form which was previously used for hard copy applications. Equations automatically calculate the eligible Managed Forest acres and Other Land Classes once all compartments have been created.

To create a compartment for a section, click on the dark blue 'Create..." button for that section. Once clicked, a new page will appear to fill out information about that compartment. Click 'Create Compartment' to save and add the information to the property. It will return you to the Area Verification Summary and display a summary of the information that you have just added. You can add multiple compartments for each section. See below for examples.

Create Managed Forest Compartments

15. Click 'Create Managed Forest Compartment.'

AREA VERIFICATION SUMM	IARY		
Note: Click here for additional information about Area For further information you can also refer to the MFTIP Gui	Verification Form. de and General Information & Procedural Guidelines	ı.	
Are harvesting activities planned o	during the 10-years period?	Commercial	
Managed Forest Compartments			
			Create Managed Forest Compartment
Compartment Name	Description		Total Area

16. Enter information about the compartment and click 'Create Compartment.'

For further information you can also refer to the MPTIP Guid	e and General Information & Procedural Guidelines.	
	Create	Compartment
Compartment Information		
Compartment Name: (Required) *	Parcel Year Participation:	
1-MIXED HARDWOOD	43210000000000 [2019] [MFT]	
Area (Acres): (Required) *		
20.00		
Description		
Description:		

17. Information is summarized under the Area Verification Summary section. If required, you can add another Managed Forest Compartment by clicking 'Create Managed Forest Compartment.'

		Create Managed	Forest Compartmer
Compartment Name 🕇	Description	Total Area	
I-MIXED HARDWOOD	MAPLES, BEECH, OAK	20.00	~
	Gr	oss managed forest compartment area (B): 20.00	
		Residence deduction (C):	
	Are the	re areas within managed forest compartments 0.00	
		being used for residential or other purposes?	
	Th	a minimum deduction is 1 acre per residence	

Total area for the Managed Forest Compartments is auto-calculated in the Net eligible managed forest compartment area (D).

18. You can enter any residential acreage deduction in Box C (Residence deduction) or it will automatically be included in the Other Land Classes in Box I if all of the acres on the property are not accounted for in the other compartments. Make sure that the residence deduction is a true representation of the actual residential area.

		Create Managed Fo	orest Compartment
ompartment Name 🕈	Description	Total Area	
-MIXED HARDWOOD	MAPLES, BEECH, OAK	20.00	×
		20.00	
		Gross managed forest compartment area (B):	
		Residence deduction (C):	
	Are	there areas within managed forest compartments 0.00	
		being used for residential or other purposes?	

Create Compartment that can Support Trees

19. Click 'Create Compartment than can Support Trees.'

Eligible open area compartments that o	could support trees	
		Create Compartment that can Support Trees
Compartment Name 🕇	Description	Total Area

20. Enter information about the Compartment and click 'Create Compartment.'

Eligible open area compa	artment that could support trees
For further information you can also refer to the MFTIP Guide a	nd General Information & Procedural Guidelines.
	Create Compartment
Compartment Information	
Compartment Name: (Required) *	Parcel Year Participation:
Meadow	43210000000000 [2019] [MFT]
Area (Acres): (Required) *	
10.00	
Description:	
Great future tree planting site	

21. Information will be summarized in the Area Verification Summary section. If required, you can create another compartment that can support trees by clicking 'Create Compartment that can Support Trees.'

Eligible open area compartments that could	l support trees		
		Create Compartment that can Suppor	t Trees
Compartment Name 🕇	Description	Total Area	
Meadow	Great future tree planting site	10.00	*

Create Compartments that cannot Support Trees

22. Click 'Create Compartment that cannot Support Trees.'

Eligible open area compartments th	at could not support trees	
		Create Compartment that cannot Support Trees
Compartment Name 🕇	Description	Total Area

23. Enter information about the Compartment and click 'Create Compartment.'

Procedural Guidelines. Create Compartment Close
Create Compartment Close
Parcel Year Participation:
43210000000000 [2019] [MFT]

24. Information is summarized on the Area Verification Summary section. If required, you can create another compartment that cannot support trees by clicking 'Create Compartment that cannot Support Trees.'

$\overline{\}$	Eligible open area compartments that could not support trees						
		<	Create Compartment that cannot Suppor	rt Trees			
	Compartment Name 🕇	Description	Total Area				
	Marsh	Great duck habitat	5.00	*			

25. Once all compartments are added to the Area Verification Summary, enter how many acres (if any) are participating in the Conservation Land Tax Incentive Program (CLTIP).

Eligible managed forest area (G): Line D plus line E plus line F	27.00	
Other land classifications and areas on the Notice of Property Assessment		
Conservation Land (H): (if participating in CLTIP)	0.00	
Other Land Classes (I): Includes area in other property classes including land used for residential or other purposes	73.00	
Total area of other land classifications (J):	73.00	
Summary to ensure that all land is accounted for, this value should equal zero. (K): Line A minus line G minus line J	0.00	

26. A summary of the eligible managed forest area (Box G) and total area of other land classifications (Box J) will be automatically calculated at the bottom of the section. Ensure these numbers are accurate with your calculations and that Box K equals zero. These numbers will update as changes are made to the property.

Eligible managed forest area (G): Line D plus line E plus line F	27.00
Other land classifications and areas on the Notice of Property Assessment	
Conservation Land (H): (if participating in CLTIP)	0.00
Other Land Classes (I): Includes area in other property classes including land used for residential or other purposes	73.00
Total area of other land classifications (J):	73.00
Summary to ensure that all land is accounted for, this value should equal zero. (K): Line A minus line G minus line J	0.00

27. When you are done entering all information about the property, scroll to the Top of the MFTIP Property page and click 'Save.' Wait for the successful save notification to show. Then click 'Close.'

Edit MFTIP Property		
2 MFTIP Property record has been saved successfully.		3
	1 Save Delete	Close
Property General Information		

28. You will be returned to the main application page. A summary of the property information will be available for you to review under Part C: Property Information. If there is another property to add into the application, select 'Create Property' and repeat steps 8-13. Once you are done Part C, scroll to the top of the application and click 'Save.'

You can click on the roll number or the arrow to open the property and review that data to ensure everything is correct and make any necessary changes.

PART C: PROF Note: at least one Pro	PERTY INF operty should be	ORMAT e created in t	ION his section.	The Applicant yo	u created above	will become the	Primary Landown	er for each Propert	у.	Create Property
ARN	Municipality	County	MNR Total Area	Net Eligible Forest Area (D)	Total Open Area (E)	Total Open Area No trees (F)	Total Elig. Forest Area (G)	Total Conservation Lands (H)	Other Lands (I)	Modified On ↑
43210000000000	ESSA TOWNSHIP	43- SIMCOE	100.00	20.00	2.00	5.00	27.00	0.00	73.00	April/24/2018 • 12:33 PM

Part D: Managed Forest Plan Approval Form

29. All property(ies) information will be summarized in Part D which resembles the blue Managed Forest Plan Approval Form formerly provided in hard copy. Confirm all information in this section is correct. If there are any necessary changes, return to Part C to correct the information about the specific property.

Part D	art D: MANAGED FOREST PLAN APPROVAL FORM Before proceeding, please review the summarized information below:						
	Assessment Roll Number: 43210000000000						
	County: 43-SIMCOE			Municipality: ESSA TOWN	SHIP		
	Summary Information(from Area Verification form):						
	Total Area on Notice of	Net Forested	Open Area	Open Area that could	Eligible Managed	Conservation Land -	Other Land
	Property Assessment	Compartments	Compartments	not support trees	Forest Area	Participating	Classes
	(Line A):	(Line D):	(Line E):	(Line F):	(Line G):	(Line H):	(Line I):
	100.00	20.00	2.00	5.00	27.00	0.00	73.00

30. A checklist is present to ensure you have met all of the requirements for a MFTIP application. Check off the box indicating that you have reviewed the entire Managed Forest Plan.

Attachments Attachments Section 1 Section 2 Section 3 Section 4	All documents as required by program guidelines are included. The name(s) on the plan is/are consistent with the name(s) on the Notice(s) of Property Assessment and the MFTIP application form and the information is complete. The Assessment Roll Numbers and area figures are entered and correct. The plan indicates a knowledge of why the property is important at the local and landscape level. The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
Section 1 Section 2 Section 3 Section 4	The name(s) on the plan is/are consistent with the name(s) on the Notice(s) of Property Assessment and the MFTIP application form and the information is complete. The Assessment Roll Numbers and area figures are entered and correct. The plan indicates a knowledge of why the property is important at the local and landscape level. The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
Section 1 Section 2 Section 3 Section 4	The name(s) on the plan is/are consistent with the name(s) on the Notice(s) of Property Assessment and the MFTIP application form and the information is complete. The Assessment Roll Numbers and area figures are entered and correct. The plan indicates a knowledge of why the property is important at the local and landscape level. The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
Section 2 Section 3 Section 4	The Assessment Roll Numbers and area figures are entered and correct. The plan indicates a knowledge of why the property is important at the local and landscape level. The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
Section 2 Section 3 Section 4	The Assessment Roll Numbers and area figures are entered and correct. The plan indicates a knowledge of why the property is important at the local and landscape level. The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
Section 3 Section 4	The plan indicates a knowledge of why the property is important at the local and landscape level. The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
Section 3 Section 4	The plan indicates a knowledge of why the property is important at the local and landscape level. The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
Section 4	The map shows the location of all properties being applied for and is of sufficient detail to allow for the property to be located by someone who is not familiar with it.
aection 4	who is not familiar with it.
	The map is complete and shows property features and Assessment Roll Numbers. Eligible and ineligible areas are identified as well as Conservation Land (CL) – if relevant.
Section 5	The objectives in the plan are consistent with the objectives of the MFTIP.
Section 6	The compartments are delineated on the map. Open areas (greater than 1 ha) are drawn on the map and are designated as compartments.
Section 7	The compartments are distinct management areas, a description has been prepared for each one.
Section 7.4	The computering investories are consistent and appropriate for the chirather
Section 7.4	The compariment inventories are complete, accurate and appropriate for the objectives.
Section 7.6 & 8	Management activities are appropriate and are consistent with good forestry practices.
Section 9 & 10	You have informed the landowner of the importance of completing the Report of Activities.
🔲 (Requir	ired) •
I have rev	

31. Complete the site inspection information. Clicking on the icon next to the Date of Inspection box will open a Calendar to easily select the date. Once completed, scroll to the top of the application and click 'Save.'



Part E: Attachments

32. Scroll to Part E: Attachments. Click 'Add Files' to attach .pdf or .jpeg documents required for the plan.

Ensure all information listed as required is included as an attachment. This includes:

- ✓ A copy of your complete Managed Forest Plan
- MPAC Property assessment notice or other combination of supporting documents that show the MPAC Total Area, roll number and ownership
- ✓ Application form(s) signed by all landowners
- ✓ Maps, if not included in the Managed Forest Plan
- ✓ Self-assessment form, if this is one of the first 5 plans you have submitted.

Each file you attach needs a description. Please list what the document is (e.g. "Managed Forest Plan for E.D. Smith", "MPAC Property Assessment Notice for 010100100100001", "Signed application form", etc.

PART E: ATTACHMENTS				
 All required documents can be submitted a single attachment, or as individual attachments. Please provide a brief description of the attachment to state what it contains (e.g. "Managed Forest Plan", "MPAC notice", "All documents"). The following documents are required: A copy of the signed MFTIP 10-Year Application form with signatures for each landowner who owns a property included in the plan; Managed Forest Plan; Maps (if not included in Managed Forest Plan); Detailed property map (if not included in Managed Forest Plan); A copy of the not recent MPAC Property Assessment Notice for each roll number included in the plan; Other supporting documentation as needed. 				
The total file size for all attachments should not exceed 30 MB.				
Note Text				
There are no file attachments to be displayed				
Add Attachment				
Attachments				
Description Managed Forest Plan for Smith				
Attach a file Choose File Smith MFP.pdf				
Add Close				

Be sure to include a description. If there is no description, you won't be able to add the attachment.

33. Once all attachments are added, check off that you certify and agree with the Managed Forest Plan and documentation provided meets all listed requirements.

SIGNATURE (Required)* settify and apper with the Managed Fores The plan is consistent with all applicable Management activities outlined in the pl Area Verification and Approval Forms a I have attached all documents as required	t Plan and documentation: program guidelines and standards; an are in accordance with "good forestry practices" as defined in the Forestry Act; e accurate and complete; and ed by program guidelines.
Plan Approver Na	me:
MFPA #:	Your MFPA Information will appear here
Contact Phone.	
Date (Required):	24/04/2018

34. If you want to print or save a copy of the application for your records, click 'Print'. You will not be able to view the application again once it has been submitted.



To save a PDF of the application, click 'Print' and, in the print dialog box that comes up, select 'Print to PDF' or similar as the printer or destination. This option will vary depending on your browser and operating system.



35. If you are ready to Submit, click 'Submit.' If you are <u>not</u> ready to Submit, click 'Save' and then 'Close' to exit the application after saving.



36. If you are ready to Submit and there are no errors, the following box will appear. Clicking 'OK' will submit the application.



37. Once submitted, the following will appear. Click 'Close.'

READ ONLY		_
The application has been submitted. Submission Date: April 18, 2018		↓ ·
	Save Submit	Delete Close

What if errors appear when I try to submit?

If there are errors anywhere in the form, they will appear when you try to submit the application. You can click on each line item in the error box and it will take you to the area of the form that needs correction.



Correct the problems, and try submitting again.

38. If your plan is successfully submitted, you will receive an auto-generated e-mail confirming submission of the application plan to MFTIP. Double check that the assessment roll numbers and MFTIP areas are correct. If there is a mistake, please contact MFTIP staff and reference the assessment roll number.

- a. In this example, 15000 is the new plan number assigned to the plan that was submitted.
- b. This e-mail can be forwarded to your clients. Please let your clients know what their plan number is.

Subject	RE: Thank you for submitting a MFT	IP application package #MFTIP-00015000			
Dear Kelsey Verboom, The application package you submitted to the Managed Forest Tax Incentive Program (MFTIP) for the property(ies) listed below was received on 4/25/2018. Upon our review and approval, MNRF will advise the Municipal Property Assessment Corporation (MPAC) to assign the eligible portion of each property(ies) to the Managed Forest property class for the appropriate taxation year. Please advise your client accordingly. METIP Plan Number					
Project Name: E	XAMPLE PROPERTY				
Property(ies) su	bmitted for consideration	(Assessment Roll Number):			
ARN 4321000000000	Proposed MFTIP Area	Double check ARNs!			

How to See a List of Applications in Progress or Submitted

39. To see a list of applications you have submitted or are currently working on, click on MFTIP at the top left corner and select MFTIP Applications.



Tax incentive programs provide municipal property tax relief to landowners who voluntarily agree to protect or sustain manage natural heritage lands in Ontario. The tax

incentive programs continue to grow as landowners become aware of the benefits that

select progra at your conve

You must rea

40. You can see the status of your applications in the 'Project Status' column. If they are Drafts, you can click on the Project Name of the Application to open and edit it. Once they are submitted, the Project Status will change to Submitted, the new plan number will appear under 'Project No', and the date it was submitted will

appear under 'Submitted On '	You will no longer be able to open them.
appear ander oublinited on.	Tod will no longer be able to open them.

Home 👻	CLTIP	MFTIP -	SARSF	LSHRP -									
Stewardship Portal													
					9	Ø							
Home / MFTIP External Application List													
MFTIP External Application List													
							Search	Q Create Application					
Project Na	ne	Proj	ect No	Project Type	F	Project Status	Program	Submitted On 🕇					
Sarah_Test				MFTIP New F	Ylan D	Draft	MFTIP - Managed Forest Tax Incentive Program						
Sarah TEST	г			MFTIP New F Ownership ch	Plan - E ange 90 days	Draft	MFTIP - Managed Forest Tax Incentive Program						
TESTES				MFTIP New F Ownership ch	Plan - E ange 90 days	Draft	MFTIP - Managed Forest Tax Incentive Program						
EXAMPLE PROPERTY			MFTIP New F	Plan D	Draft	MFTIP - Managed Forest Tax Incentive Program							

41. If you have no further plans to submit, you can click on your name in the top right corner and select 'Sign Out.'

<i>₽</i> >Or	ntario					Search	Q	français	👤 Kelsey Verboom 🗸	
Home 🗸	CLTIP	MFTIP 🗸	SARSF	LSHRP					Profile Request Access	
Stewardship Portal									C Sign Out	
ATTENTION! Currently the Stewardship Portal has limited functionality. Please wait to be notified before attempting to interact with the system.										

Frequently asked questions

Q: What if I forgot to attach a document, or need to make a correction?

• Contact <u>MFTIP@ontario.ca</u>. Staff there can set the plan back to 'draft' so you can edit it and re-submit it, or can attach a document or make a minor correction for you.

Q: I didn't get a confirmation email. What do I do?

- Check in the MFTIP Applications list to see whether the application says 'submitted', or still says 'draft'.
 - If it says 'submitted', give it some time it can sometimes take a day to send a confirmation email. If you still haven't received one after 24 hours contact MFTIP@ontario to have it re-sent.

- If it says 'draft', then the application has run into an error that is preventing it from submitting. Correct any errors and try again. Possible errors are:
 - You added an attachment note, but didn't attach any files to it
 - You have a special character in the project name, compartment name or compartment descriptions. Check for these characters: ~ # % & * { } \: <> ?
 - You have a compartment description that exceeds 2000 characters.
 - You created the application before the deadline, with correct start date for submission before the deadline, but the deadline has now passed and the start date needs to be adjusted 1 year later.

If you have any questions, please e-mail MFTIP at mftip@ontario.ca.